



Limited Liability Company “Independent Expertise 21st Century”

Member of NP “SMAO” self-regulated organization of appraisers, registration number 104 of 14/10/2004;

Certificate of conformity to the requirements of the Federal Law of 29/07/1998 No. 135-ФЗ “On Valuation Activity in the Russian Federation” issued to NP “SMAO” on 28/09/2009, No. 0093;

OGRN 1027739218660 of 19/09/2002; INN 7733119708; KPP 773301001

Approved by:
General Director
“Independent Expertise 21st Century” Ltd.

V.A. Batskih

of

2010

Stamped



CONCLUSION No. 073-I-10

Estimation of the market value of the exclusive right to the know-how: “String Technologies of Unitsky at the start-up stage”

Registered in the valuation register No. 073-I-10 of 20/05/2010

1. Background information:

1.1. Grounds for evaluation: Agreement No. 073-I-10 of 11/05/2010

1.2. Object of evaluation: Exclusive right to the know-how: “String technologies of Unitsky at the start-up stage”

1.3. Customer: Citizen of Russian Federation Uzlov Viktor Alexandrovich

2. Purpose of evaluation: Estimation of the market value to make an input to the authorized capital of Australian company STU Pry Ltd.

3. Conclusion of the value:

The market value of the exclusive right to the know-how: "String technologies of Unitsky at the start-up stage" as of 15/05/2010 is estimated at:

31,080,000,000

(Thirty one billion eighty million) roubles

or

1,034,000,000

(One billion thirty four million) US dollars

or

1,156,000,000

(One billion one hundred fifty six million) Australian dollars

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20/05/2010